

SO-2-PO PRO 6.5

SO-2-PO Pro 6.5 converts sales order line items into purchase orders automatically. SO-2-PO Pro is an ideal solution for ACCPAC Pro Series users who want to write purchase orders at the same time that they write sales orders and link the two.

Features of SO-2-PO Pro

- New!** Ability to print purchase orders immediately after creating
- New!** Ability to copy sales order ship-to address to purchase order ship-to address to create a de facto drop ship purchase order
- New!** Sort feature lets you rearrange sales order line items
- New!** Support for vendor alternative remit-to addresses in pending PO's.
 - Generates drop-ship and standard purchase orders *while entering or editing sales orders.*
 - Closes the ACCPAC "drop-ship gap" between SO and PO
 - Ability to convert single sales order line items to purchase orders immediately or all together as a batch
 - "Review PO" lets you see what is in each pending purchase order
 - Full support for multiple locations, lots, serial numbers and alternate costing methods.
 - Full support for multiple item suppliers, including ability to add suppliers on-the-fly
 - Combines sales order line items from common suppliers into single purchase orders
 - Complete ability to edit pending purchase orders before they are generated, including header information and comments
 - Captures expected supplier cost in the sales order
 - Able to review item suppliers within a sales order and select most suitable based in price, performance, order requirements and credit availability
 - Interface and programming standards compatible with ACCPAC Pro Series 6.5 standards
 - Fast, reliable and modifiable, source code included
 - 100% compatible with Lefkowitz Systems, Inc. **Auto PO Pro**

Line	Item	Quantity	U/M	Ext Price	Loc	Lot #	Serial #	Item Description
1	A2EW	1.000	EACH	299.99	WH1			Uninterruptible Po
2	BACD	1.000	EACH	329.00	WH1			Backup Drive, 3.0
3	CABL16-BLK	10.000	FT	33.30	WH1			Wire, 16ga, Black

Creating purchase orders from sales orders is easy with **SO-2-PO Pro!**

Who Needs SO-2-PO?

Sales organizations which carry no or little on-hand inventory.

Expeditors looking for parts to complete orders.

Distributors who sell special-order items.

Heavy-duty *drop-shippers* dissatisfied with ACCPAC's native drop ship function.

Anyone who is serious about reducing their cost of sales and increasing sales margins.

SO-2-PO Pro Specifications

SO-2-PO Pro 6.5 is compatible with Pro Series 6.5 builds 2100 and later.

Standard Reports

SO-2-PO Transaction Report. Lists sales order detail including related purchase order number, unit cost, and receipt status. Custom menu activated (no program modification required).

Resellers:

Ask about dealer discounts

Also Available:

SO-2-PO Pro for Pro Series 3.2i, 5.0, VisionPoint 2000 and VP 10

SO-2-PO Rapid Fire for Pro Series 5.0, 6.0 and 6.5

Auto PO Pro for Pro Series 2.5, 3.x, 5.0, 6.0 and 6.5

Auto PO Classic for VisionPoint 2000 a VP 10

Make History for Pro Series 3.x, 5.0, 6.0 and 6.5

Bar Print Pro for Pro Series 5.0, 6.0 and 6.5

Available to Ship for Pro Series 5.0, 6.0 and 6.5

Check Register Distributor for Pro Series 2.5, 3.x, 5.0, 6.0 and 6.5

Invoice Register Distributor for Pro Series 3.x, 5.0, 6.0 and 6.5

Payment Days Updater for Pro Series 3.x, 5.0, 6.0 and 6.5.

Need to Know More?

Lefkowitz Systems, Inc.
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Fax: (415) 657-9902 anytime
Web: www.lefkowitz-sys.com

Writing purchase orders from sales orders is easy with SO-2-PO

Step 1: Enter the sales order line item, either drop ship or non-drop ship.

Notice the new fields: *Vendor ID* and *Company*. Here, exactly where they should be, you can pick vendors for your sales order line items.

Step 2: Pick a vendor and enter the cost.

Select from the list of current suppliers, all vendors or add a new vendor-supplier on-the-fly. Total flexibility!

Step 3, Optional: Review your pending purchase orders.

Change the purchase order header, comments, switch to a new vendor or call the whole thing off. Reorder the sales order lines, change the ship-to address, add a comment, change costs or quantities

Step 4: Convert sales orders to purchase orders when you save the sales order.

Line items from the same vendor are combined. Drop ships and normal purchase orders are both handled properly. Print, fax or e-mail the new purchase orders when they are created. And it's all done from within the sales order!

The screenshot shows the 'Edit Orders' window for customer 'AED1' (Atlantic Edison). The selected line item is 'Uninterruptible Power Supply Protection' (Item A2EW) with a quantity of 1.000. The vendor is 'ABC Supply Center' (Vendor ABC1) and the location is 'Warehouse 1' (WH1). The unit cost is 33.33167. The price/cost is 299.99. The window also shows a table of other line items:

Line	Item	Quantity	UM	Ext Price	Loc	Lot #	Serial #	Item Description
1	A2EW	1.000	EACH	299.99	WH1			Uninterruptible Po
2	BACD	1.000	EACH	329.00	WH1			Backup Drive, 3.0
3	CABL16-BLK	10.000	FT	33.30	WH1			Wire, 16ga, Black

The screenshot shows the 'Edit Orders' window with a 'Select Vendor Number' dialog box open. The dialog box lists two vendors:

Vendor	Company
ABC1	ABC Supply Center
ASY1	Atlas Systems, Inc.

The screenshot shows the 'Edit Pending Purchase Order' window for vendor 'ABC1' (ABC Supply Center). The pending purchase order number is 43. The contact person is George Welbourne. The receiving location is 'Warehouse 1' (WH1). The remit to address is 'ABC Supply Center - II, 555 North First Street, Claremont, NH 14086, U.S.A.'. The ship to address is 'Atlantic Edison, 440 Electric Avenue, Claremont, NH 14086'. The window also shows a table of line items:

Line	Item	Ord'r Qty	UM	Extended Cost	Item Description	Unit Cost
1	A2EW	1.000	EACH	33.33	Uninterruptible Power Supply Protection	33.33167
2	BACD	1.000	EACH	239.99	Backup Drive, 3.0 GB Parallel/SCSI(hw2 cart)	239.99000

The screenshot shows the 'Edit Orders' window with the 'SO-2-PO - Generate New PO' dialog box open. The dialog box prompts for a 'Purchase Order Number' (1223) and 'Vendor Confirm To' (Verbal). The vendor is 'ABC Supply Center' (ABC1) and the location is 'Warehouse 1' (WH1). The PO value is \$273.32. The window also shows a table of line items:

Line	Item	Quantity	UM	Ext Price	Loc	Lot #	Serial #	Item Description
1	A2EW	1.000	EACH	299.99	WH1			Uninterruptible Po
2	BACD	1.000	EACH	329.00	WH1			Backup Drive, 3.0
3	CABL16-BLK	10.000	FT	33.30	WH1			Wire, 16ga, Black